

CERI North American Natural Gas Conference
& Calgary Energy Show 2005

*Walking the Tightrope -
Supply and Demand in Delicate Balance*





March 7-8, 2005

Calgary Telus Convention Centre • Calgary, Alberta, Canada



Over the past year the current and immediate future supplies of natural gas available to the North American marketplace have not been able to keep pace with demand growth. So successful has been the sales job for the “fuel of choice” that natural gas demand appears to be greater than the available supply. Tight supply and strong demand create commodity price problems for end-users.

Monday, March 7, 2005

- 7:00 – 8:00 am **Registration and Continental Breakfast** (*Conference Foyer*)
Sponsored by EPCOR
- 8:00 – 8:10 am **Introduction and Welcoming Remarks by Conference Chair** (*Macleod Hall B, C, D*)
George Eynon; Senior Director, Research-Natural Gas • Canadian Energy Research Institute
- 8:10 – 8:45 am **Opening Keynote Address: *Alberta in the North American Marketplace***
The Honourable Greg Melchin; Minister of Energy • Government of Alberta
- 8:50 – 10:20 am **Session 1: Traditional Domestic Supplies**
Moderator: Keith Skipper; Executive Vice President • Antrim Energy Inc.
- US Lower-48 Onshore - Irreversible Decline???***
Vello Kuuskraa; President • Advanced Resources International Inc.
- Full Speed Ahead on the Western Canada Gas Supply Treadmill***
Dave Flint; President • Forward Energy Group Inc.
- Gulf of Mexico - Deep Shelf & Deep Water***
TBA
- Question and Answer Session
- 10:20 – 10:45 am  **Networking Break**
- 10:45 am – 12:15 pm **Session 2: Exogenous Future Supplies**
Moderator: Michel Scott; Vice President, Government and Public Affairs • Devon Canada Corporation
- Where is All the LNG Going to Come From?***
José-Alberto Lima; President and Chief Executive Officer • Shell US Gas & Power, LLC
- Northern Gas - Arctic Canada & Alaska***
Dawn Constantin; Manager, Fundamental Analysis • BP North America Gas & Power
- Gas Hydrates - Fuel of the Future?***
Kirk Osadetz; Manager, Gas Hydrates – Fuel of the Future Program, Head, Laboratory Services Subdivision, Earth Sciences Sector • Natural Resources Canada
- Question and Answer Session
- 12:15 – 1:45 pm  **Buffet Lunch** (*Macleod Hall A*) **and Exhibit Time** (*Exhibition Hall*)
- 1:45 – 4:15 pm **Session 3: North American Demand**
Moderator: Mungo Hardwicke-Brown; Partner, Mergers and Acquisitions • Blake Cassels & Graydon LLP
- US: How Big a Demand Appetite?***
George Eynon; Senior Director, Research-Natural Gas • Canadian Energy Research Institute

Meeting the Demand - Pipeline Issues

Tony Palmer; Vice President, Alaska Business Development • TransCanada PipeLines Limited

Mexico Building Export Potential - How Soon?

Ed Kelly; Head of Natural Gas and Power Consulting • Wood Mackenzie Inc.

Gas Being Priced Out of Electricity Markets?

Jim Oosterbaan; Senior Vice President, Merchant Operations • EPCOR Merchant and Capital L.P.

More Valuable as Petrochemical Feedstock

Ramesh Ramachandran; President • Dow Chemical Canada Inc.

Question and Answer Session

4:15 – 5:45 pm



Hosted Reception for Speakers, Moderators, Delegates and Exhibitors (*Exhibition Hall*)

Tuesday, March 8, 2005

7:00 – 8:00 am

Registration and Continental Breakfast (*Conference Foyer*)

Sponsored by Duke Energy Gas Transmission

8:00 – 8:05 am

Opening Remarks by Conference Chair (*Macleod Hall B, C, D*)

8:05 – 8:40 am

Keynote Address: Fiddling While Rome Burns: Supply Tightness Threatens Progress Made on Competitive Gas Markets

Ken Malloy; Chief Executive Officer • Center for the Advancement of Energy Markets

8:45 – 10:15 am

Session 4: Natural Gas End-Users

Moderator: Hugh Fergusson; Senior Affiliate • Implementation & Advisory Group Ltd.

The Wholesaler's Role

Peter Dixon; Vice President • Direct Energy Business Services

Too Costly for Manufacturing Process?

TBA

Forced to Move Operations Offshore?

Chris Tworek; Vice President, Supply Management • Agrium Inc.

Question and Answer Session

10:15 – 10:45 am



Networking Break

Sponsored by Direct Energy Business Services

10:45 am – 12:15 pm

Session 5: Natural Gas Prices

Moderator: Dr. Daniel Czamanski; Senior Vice President, Research • Canadian Energy Research Institute

Estimating Natural Gas Price Volatility

Dr. Richard Goldberg; Principal • The Brattle Group, San Francisco

Gas Price Volatility

Doug Haughey; President • Duke Energy Gas Transmission - West

The Future of Natural Gas Prices

George Given; Vice President • Global Energy Advisors

Question and Answer Session

12:15 – 1:45 pm



Buffet Lunch (*Macleod Hall A*) **and Exhibit Time** (*Exhibition Hall*)

1:45 – 3:15 pm

Conference Observers' Report - So, What are the "Take-Aways" from This?

Moderator: George Eynon; Senior Director, Research-Natural Gas • Canadian Energy Research Institute

Peter Tertzakian; Chief Energy Economist and Director • ARC Financial Corporation

Deborah Yedlin; Western Business Columnist • The Globe and Mail

Question and Answer Session

3:15 – 3:30 pm

Closing Remarks and Conference Adjournment

Overall Conference Sponsor: Telus

Conference Portfolios Sponsored by Halliburton Energy Services

CERI would like to thank the following sponsors:



HALLIBURTON



Calgary Energy Show 2005 Complimentary Pass

Tear pass along perforations. Complete below, or attach your business card to this pass and bring it with you for complimentary on-site registration to the trade show.

Calgary Energy Show 2005 Complimentary Pass

Tear pass along perforations. Complete below, or attach your business card to this pass and bring it with you for complimentary on-site registration to the trade show.

Name

Name

Title

Title

Company/Affiliation

Company/Affiliation

Address

Address

City, Province/State

City, Province/State

Postal/Zip Code

Postal/Zip Code

Phone

Phone

Fax

Fax

E-mail

E-mail





Calgary Energy Show 2005

March 7-8, 2005

Held in conjunction with CERI's 13th Annual North American Natural Gas Conference: *Walking the Tightrope - Supply and Demand in Delicate Balance*

Show Hours:

March 7: 11:00 am - 4:00 pm

March 8: 11:00 am - 3:00 pm

For additional information:

Dave Donald
Conference Division
Canadian Energy Research Institute
Phone: (403) 220-2375
Fax: (403) 289-2344
Email: ddonald@ceri.ca

For more information and a list of exhibitors please see our website at www.ceri.ca

Calgary Energy Show 2005 Complimentary Pass

Calgary Energy Show 2005 Complimentary Pass

March 7-8, 2005
Calgary Telus Convention Centre
120 - 9 Avenue SE
Calgary, AB CANADA

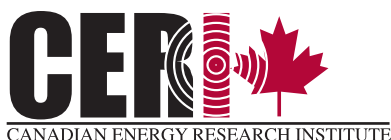
March 7-8, 2005
Calgary Telus Convention Centre
120 - 9 Avenue SE
Calgary, AB CANADA

Show Hours:
March 7: 11:00 am - 4:00 pm
March 8: 11:00 am - 3:00 pm

Show Hours:
March 7: 11:00 am - 4:00 pm
March 8: 11:00 am - 3:00 pm



Compliments of:



Compliments of:



Conference Registration Form

Mr. Ms. Dr. Other _____

Name _____

Job Title _____

Company/Affiliation _____

Address _____

City, Province/State _____

Postal/Zip Code _____

Phone _____

Fax _____

E-mail _____

Registration Fees

CERI Member Organizations

- Individual registration \$995+7%GST
- Register 3 or more at the same time to receive the reduced rate \$795+7%GST

Non-member Organizations

- Individual registration \$1195+7%GST

Exhibitor Organizations

- Individual from company with a booth in Calgary Energy Show \$695+7%GST

GST #R121461313

For US\$ please contact your bank for an exchange rate.

- Please invoice me \$ _____
- Enclosed is a cheque for \$ _____
- Please charge payment of \$ _____
 - VISA
 - MasterCard

Account No _____

Expiry Date _____

Cardholder Name _____

Cardholder Signature _____

CERI 2005 North American Natural Gas Conference

March 7-8, 2005

Calgary Telus Convention Centre

Meeting Location

Calgary Telus Convention Centre

120 - 9th Avenue SE • Calgary, AB T2G 0P3

Macleod Hall, Lower Level

Hotel Accommodation

A block of rooms has been reserved for delegates at the Calgary Marriott Hotel under the conference name **CERI Natural Gas Conference** until February 19, 2005.

Calgary Marriott Hotel

110 - 9th Avenue SE • Calgary, AB T2G 5A6

Tel: (403) 266-7331 • Fax: (403) 262-8442

Toll Free in North America: 1-800-228-9290

Car Rental Information

Participants may take advantage of preferred car rental rates from Budget Rent a Car of Calgary. For reservations please call (403) 226-1550 or 1-800-267-0505 and quote the rate code "CERICONF". Or visit them online at www.budgetcanada.com.

Sponsorship Opportunities

Consider this business opportunity to join other leading organizations in an exclusive sector. Increase your company profile by marketing directly to your target market. Sponsorship includes on-site signage, literature display and corporate acknowledgement in conference materials and from the conference podium. For more information about valuable sponsorship opportunities please contact April Wright at (403) 220-2359 or awright@ceri.ca.


Cancellation Policy


A full refund minus a \$100 administrative fee will be processed for cancellations received **in writing** (fax preferred) by February 28, 2005. We regret we cannot process refunds after this date; however, delegate substitution is permitted up to and including the day of the conference. **Delegates who fail to cancel their registration or who are "no shows" are expected to pay the full invoice amount.** No liability is assumed for changes in program, date or venue. If the event is cancelled a full refund on registration fees will be provided.

4 Easy Ways to Register

1. Online: www.ceri.ca 

2. E-mail: conference@ceri.ca 

3. Fax: (403) 289-2344 

4. Mail: CERI, Conference Registration 
150, 3512 - 33rd St NW; Calgary, T2L 2A6

For more information:

Julie Staple

(403) 220-2380

jstaple@ceri.ca

